

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re: CABC & CATO, INC.

§ Case No. 13-62455

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Debtor(s)

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

Barbara B. Stalzer, Trustee, chapter 7 trustee, submits this Final Account,
Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <u>\$170,948.61</u> (without deducting any secured claims)	Assets Exempt: <u>N/A</u>
Total Distribution to Claimants: <u>\$706,572.77</u>	Claims Discharged Without Payment: <u>N/A</u>
Total Expenses of Administration: <u>\$217,211.35</u>	

3) Total gross receipts of \$ 923,784.12 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 0.00 (see **Exhibit 2**), yielded net receipts of \$923,784.12 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$814,899.59	\$1,176,608.49	\$1,125,466.59	\$706,572.77
PRIORITY CLAIMS:				
CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)	0.00	217,211.35	217,211.35	217,211.35
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	0.00	0.00	0.00	0.00
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	0.00	0.00	0.00	0.00
GENERAL UNSECURED CLAIMS (from Exhibit 7)	269,399.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS	\$1,084,298.59	\$1,393,819.84	\$1,342,677.94	\$923,784.12

4) This case was originally filed under Chapter 7 on June 04, 2013.
The case was pending for 63 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 08/27/2018 By: /s/Barbara B. Stalzer, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 –GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
Checking Account Park Sterling an 526 Old Greenv	1129-000	5,757.37
2021 shares of Whiteboard Labs, LLC 3100 Richmon	1123-000	33,397.43
Avoidance claim against Turnkey	1241-000	275,000.00
Avoidance/malpractic claim against Burr & Forman	1241-000	500,000.00
Note payable from WPB Hospitality Venture	1221-000	109,279.80
Net Worth tax refund	1224-000	349.52
TOTAL GROSS RECEIPTS		\$923,784.12

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 –FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
	None		
TOTAL FUNDS PAID TO DEBTOR AND THIRD PARTIES			\$0.00

EXHIBIT 3 –SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	McLin & Burnsed, PA	4110-000	714,899.59	1,125,466.59	1,125,466.59	706,572.77
2	Burr & Forman, LLP	4110-000	100,000.00	51,141.90	0.00	0.00
TOTAL SECURED CLAIMS			\$814,899.59	\$1,176,608.49	\$1,125,466.59	\$706,572.77

EXHIBIT 4 –CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Trustee Compensation - Barbara B. Stalzer, Trustee	2100-000	N/A	49,439.21	49,439.21	49,439.21
Trustee Expenses - Barbara B. Stalzer, Trustee	2200-000	N/A	434.37	434.37	434.37
Clerk of the Court Costs (includes adversary and other filing fees) - Clerk	2700-000	N/A	700.00	700.00	700.00
Other - Ragsdale Beals Siegler Patterson & Gray	3210-000	N/A	119,593.00	119,593.00	119,593.00
Other - Ragsdale Beals Siegler Patterson & Gray	3220-000	N/A	6,756.67	6,756.67	6,756.67
Other - Stonebridge Accounting & Forensics	3410-000	N/A	15,960.00	15,960.00	15,960.00
Other - Stonebridge Accounting & Forensics	3420-000	N/A	307.21	307.21	307.21
Other - Morris, Manning & Martin, LLP	3721-000	N/A	14,169.50	14,169.50	14,169.50
Other - LIghtfoot Group LLC	3731-420	N/A	5,882.50	5,882.50	5,882.50
Other - Lightfoot Group LLC	3732-430	N/A	9.20	9.20	9.20
Other - Rabobank, N.A.	2600-000	N/A	10.00	10.00	10.00
Other - Rabobank, N.A.	2600-000	N/A	10.00	10.00	10.00
Other - Rabobank, N.A.	2600-000	N/A	10.00	10.00	10.00
Other - Rabobank, N.A.	2600-000	N/A	12.23	12.23	12.23
Other - Rabobank, N.A.	2600-000	N/A	11.07	11.07	11.07
Other - Rabobank, N.A.	2600-000	N/A	14.06	14.06	14.06
Other - Rabobank, N.A.	2600-000	N/A	13.87	13.87	13.87
Other - Rabobank, N.A.	2600-000	N/A	13.34	13.34	13.34
Other - Rabobank, N.A.	2600-000	N/A	14.47	14.47	14.47
Other - Rabobank, N.A.	2600-000	N/A	16.78	16.78	16.78
Other - Rabobank, N.A.	2600-000	N/A	16.35	16.35	16.35
Other - Rabobank, N.A.	2600-000	N/A	16.37	16.37	16.37
Other - Rabobank, N.A.	2600-000	N/A	18.91	18.91	18.91
Other - Rabobank, N.A.	2600-000	N/A	16.59	16.59	16.59
Other - Rabobank, N.A.	2600-000	N/A	18.28	18.28	18.28
Other - Rabobank, N.A.	2600-000	N/A	17.68	17.68	17.68
Other - Rabobank, N.A.	2600-000	N/A	41.37	41.37	41.37
Other - Rabobank, N.A.	2600-000	N/A	70.88	70.88	70.88
Other - Rabobank, N.A.	2600-000	N/A	76.34	76.34	76.34
Other - Rabobank, N.A.	2600-000	N/A	79.65	79.65	79.65

Other - Rabobank, N.A.	2600-000	N/A	296.63	296.63	296.63
Other - Rabobank, N.A.	2600-000	N/A	69.91	69.91	69.91
Other - Rabobank, N.A.	2600-000	N/A	85.80	85.80	85.80
Other - Rabobank, N.A.	2600-000	N/A	115.50	115.50	115.50
Other - Rabobank, N.A.	2600-000	N/A	131.87	131.87	131.87
Other - Rabobank, N.A.	2600-000	N/A	140.03	140.03	140.03
Other - Rabobank, N.A.	2600-000	N/A	102.63	102.63	102.63
Other - Rabobank, N.A.	2600-000	N/A	51.91	51.91	51.91
Other - Rabobank, N.A.	2600-000	N/A	56.72	56.72	56.72
Other - Rabobank, N.A.	2600-000	N/A	72.35	72.35	72.35
Other - Rabobank, N.A.	2600-000	N/A	70.50	70.50	70.50
Other - Rabobank, N.A.	2600-000	N/A	76.13	76.13	76.13
Other - Rabobank, N.A.	2600-000	N/A	95.48	95.48	95.48
Other - Rabobank, N.A.	2600-000	N/A	90.95	90.95	90.95
Other - Rabobank, N.A.	2600-000	N/A	97.52	97.52	97.52
Other - Rabobank, N.A.	2600-000	N/A	118.71	118.71	118.71
Other - Rabobank, N.A.	2600-000	N/A	107.26	107.26	107.26
Other - Rabobank, N.A.	2600-000	N/A	83.44	83.44	83.44
Other - Rabobank, N.A.	2600-000	N/A	100.96	100.96	100.96
Other - Rabobank, N.A.	2600-000	N/A	103.79	103.79	103.79
Other - Rabobank, N.A.	2600-000	N/A	122.21	122.21	122.21
Other - Rabobank, N.A.	2600-000	N/A	72.50	72.50	72.50
Other - Rabobank, N.A.	2600-000	N/A	51.11	51.11	51.11
Other - Rabobank, N.A.	2600-000	N/A	51.76	51.76	51.76
Other - Rabobank, N.A.	2600-000	N/A	65.05	65.05	65.05
Other - Rabobank, N.A.	2600-000	N/A	64.55	64.55	64.55
Other - Rabobank, N.A.	2600-000	N/A	84.13	84.13	84.13
Other - Rabobank, N.A.	2600-000	N/A	84.10	84.10	84.10
Other - Rabobank, N.A.	2600-000	N/A	87.53	87.53	87.53
Other - Rabobank, N.A.	2600-000	N/A	107.71	107.71	107.71
Other - Rabobank, N.A.	2600-000	N/A	101.64	101.64	101.64
Other - Rabobank, N.A.	2600-000	N/A	119.33	119.33	119.33
Other - Rabobank, N.A.	2600-000	N/A	115.98	115.98	115.98
Other - Rabobank, N.A.	2600-000	N/A	121.00	121.00	121.00

Other - Rabobank, N.A.	2600-000	N/A	144.76	144.76	144.76
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		N/A	\$217,211.35	\$217,211.35	\$217,211.35

EXHIBIT 5 –PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
None					
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		N/A	\$0.00	\$0.00	\$0.00

EXHIBIT 6 –PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
None						
TOTAL PRIORITY UNSECURED CLAIMS			\$0.00	\$0.00	\$0.00	\$0.00

EXHIBIT 7 –GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
NOTFILED	Turnkey ATM Solutions, LLC	7100-000	269,399.00	N/A	N/A	0.00
TOTAL GENERAL UNSECURED CLAIMS			\$269,399.00	\$0.00	\$0.00	\$0.00

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 13-62455

Trustee: (300060) Barbara B. Stalzer, Trustee

Case Name: CABE & CATO, INC.

Filed (f) or Converted (c): 06/04/13 (f)

§341(a) Meeting Date: 07/01/13

Period Ending: 08/27/18

Claims Bar Date: 10/17/13

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Abandoned OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1 Checking Account Park Sterling an 526 Old Greenv	5,757.37	5,757.37		5,757.37	FA
2 2021 shares of Whiteboard Labs, LLC 3100 Richmon	0.00	0.00		33,397.43	FA
3 Open Invoices	13,700.00	13,700.00		0.00	FA
4 Promissory Note Turnkey ATM Solutions, LLC Origi	136,093.61	136,093.61		0.00	FA
5 Promissory Note Turnkey ATM Solutions, LLC Origi	3,300.00	3,300.00		0.00	FA
6 2002 Avalanche (See Footnote)	5,000.00	5,000.00	OA	0.00	FA
7 2004 Lincoln Navigator (See Footnote)	5,500.00	5,500.00	OA	0.00	FA
8 Office Electronic Equipment: Dell Laptop Compute (See Footnote)	755.00	755.00	OA	0.00	FA
9 Office Equipment: Wooden horizontal paper sorter (See Footnote)	765.00	765.00	OA	0.00	FA
10 Office Furniture: Desk, Credenza, Conference Tab (See Footnote)	1,450.00	1,450.00	OA	0.00	FA
11 Milwaukee Hammerdrill, Hand truck, Cabe & cato, (See Footnote)	3,710.00	3,710.00	OA	0.00	FA
12 Office Inventory: SDD Dispenser (5), Loading tra (See Footnote)	675.00	675.00	OA	0.00	FA
13 WPB Hospitality Venture, LLC m'ship- VOID (u) Not on schedules; came up in mediation; added after mediation but then determined later that it was a note, which now as been paid to Trustee (See Footnote)	0.00	0.00		0.00	FA
14 Avoidance claim against Turnkey (u) Debtor transferred most of business to a related corporation in 2010 when judgment entered against it. Litigation by creditor in Florida listed on SOFA however.	200,000.00	200,000.00		275,000.00	FA
15 Avoidance/malpractic claim against Burr & Forman (u) Debtor paid legal fees of related corporation, which payments are likely to be avoidable.	184,000.00	184,000.00		500,000.00	FA
16 Note payable from WPB Hospitality Venture (u)	100,000.00	100,000.00		109,279.80	FA
17 Net Worth tax refund (u)	349.52	349.52		349.52	FA

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 13-62455

Case Name: CABE & CATO, INC.

Period Ending: 08/27/18

Trustee: (300060) Barbara B. Stalzer, Trustee

Filed (f) or Converted (c): 06/04/13 (f)

§341(a) Meeting Date: 07/01/13

Claims Bar Date: 10/17/13

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
17	Assets	Totals (Excluding unknown values)	\$661,055.50	\$661,055.50	\$923,784.12
					\$0.00

RE PROP# 6 OA Doc. no. 189
 RE PROP# 7 OA Doc. no. 189
 RE PROP# 8 OA Doc. No. 189
 RE PROP# 9 OA Doc. No. 189
 RE PROP# 10 OA Doc. No. 189
 RE PROP# 11 OA Doc. No. 189
 RE PROP# 12 OA Doc. no. 189
 RE PROP# 13 Same as 16-- note paid in full

Major Activities Affecting Case Closing:

Trustee has continued to collect payments from Turnkey Defendants and to make periodic distributions to the sole creditor, Andante Development. Trustee also was able to sell the Debtor's interest in WhiteBoard Labs.

Initial Projected Date Of Final Report (TFR): December 31, 2014

Current Projected Date Of Final Report (TFR): December 31, 2017

Form 2

Cash Receipts And Disbursements Record

Case Number: 13-62455

Case Name: CABE & CATO, INC.

Taxpayer ID #: **-***9092

Period Ending: 08/27/18

Trustee: Barbara B. Stalzer, Trustee (300060)

Bank Name: Rabobank, N.A.

Account: *****4666 - Checking Account

Blanket Bond: \$45,975,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
07/02/13	{1}	Park Sterling Bank	Bank account on debtor's schedules	1129-000	5,757.37		5,757.37
07/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	5,747.37
08/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	5,737.37
09/04/13	{2}	Whiteboard Labs LLC	Distribution from membership interest	1123-000	354.08		6,091.45
09/04/13	{16}	WBP Hospitality Ventures LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		6,591.45
09/04/13	{16}	WPB Hospitality Ventures, LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		7,091.45
09/11/13	{16}	WPB Hospitality Ventures LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		7,591.45
09/30/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		10.00	7,581.45
10/18/13	{16}	WPB Hospitality Ventures, LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		8,081.45
10/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		12.23	8,069.22
11/15/13	{16}	WPB Hospitality Ventures, LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		8,569.22
11/29/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		11.07	8,558.15
12/06/13	{16}	WPB Hospitality Ventures, LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		9,058.15
12/31/13		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		14.06	9,044.09
01/08/14	{16}	WPB Hospitality Ventures LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		9,544.09
01/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		13.87	9,530.22
02/04/14	{16}	WPB Hospitality Ventures, LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		10,030.22
02/28/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		13.34	10,016.88
03/05/14	{16}	WPB Hospitality LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		10,516.88
03/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		14.47	10,502.41
04/01/14	{16}	WPB Hospitality	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		11,002.41
04/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		16.78	10,985.63
05/06/14	{16}	WPB Hospitality LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		11,485.63
05/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		16.35	11,469.28
06/09/14	{16}	WPB Hospitality LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		11,969.28
06/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		16.37	11,952.91

Subtotals :

\$12,111.45

\$158.54

Form 2

Cash Receipts And Disbursements Record

Case Number: 13-62455

Case Name: CABE & CATO, INC.

Taxpayer ID #: **-***9092

Period Ending: 08/27/18

Trustee: Barbara B. Stalzer, Trustee (300060)

Bank Name: Rabobank, N.A.

Account: *****4666 - Checking Account

Blanket Bond: \$45,975,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
07/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		18.91	11,934.00
08/29/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		16.59	11,917.41
09/30/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		18.28	11,899.13
10/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		17.68	11,881.45
11/05/14	{16}	WPB Hospitality LLC	Installment payment on note per settlement of AP (14-05269) - Per order entered 10-27-14, Doc. No. 152	1221-000	8,606.65		20,488.10
11/05/14	{16}	Ragsdale, Beals, Seigler, Patterson & Gray LLP	2 payments on settlement of note collection from WPB Hospitality-per doc. no. 152- payments held by counsel pending resolution of adversary proceeding	1221-000	17,213.30		37,701.40
11/28/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		41.37	37,660.03
12/05/14	{16}	WPB Hospitality LLC	Installment payment on note per settlement of AP (14-05269) - Per order entered 10-27-14, Doc. No. 152	1221-000	8,606.65		46,266.68
12/31/14		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		70.88	46,195.80
01/05/15	{16}	WPB Hospitality LLC	Installment payment on note per settlement of AP (14-05269) - Per order entered 10-27-14, Doc. No. 152	1221-000	8,606.65		54,802.45
01/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		76.34	54,726.11
02/11/15	{16}	WPB Hospitality LLC	Installment payment on note per settlement of AP (14-05269) - Per order entered 10-27-14, Doc. No. 152	1221-000	8,606.65		63,332.76
02/18/15	101	Morris, Manning & Martin, LLP	Mediator fees per order in AP 14-05300 (Doc. No. 17); Notice of Payment (Doc. No. 20)	3721-000		14,169.50	49,163.26
02/27/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		79.65	49,083.61
03/10/15	{16}	WPB Hospitality	Installment payment on note per settlement of AP (14-05269) - Per order entered 10-27-14, Doc. No. 152	1221-000	8,606.65		57,690.26
03/17/15	{14}	Turnkey Defendants	Acct #5005764666; Payment #1; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		62,690.26
03/17/15	{14}	Scroggins & Williamson	Acct #5005764666; Payment #0; Wire Transfer for initial settlement payment	1241-000	100,000.00		162,690.26
03/18/15	{15}	Burr & Forman	Wire transfer on 3-17-15 for settlement of adversary	1241-000	500,000.00		662,690.26
03/19/15	102	Andante Development LLC	Settlement proceeds; Per 2/27/15 Consent Order at Doc. No. 176	4110-000		500,000.00	162,690.26

Subtotals :

\$665,246.55

\$514,509.20

Form 2

Cash Receipts And Disbursements Record

Case Number: 13-62455

Case Name: CABE & CATO, INC.

Taxpayer ID #: **-***9092

Period Ending: 08/27/18

Trustee: Barbara B. Stalzer, Trustee (300060)

Bank Name: Rabobank, N.A.

Account: *****4666 - Checking Account

Blanket Bond: \$45,975,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Voided on 03/19/15				
03/19/15	102	Andante Development LLC	Settlement proceeds; Per 2/27/15 Consent Order at Doc. No. 176 Voided: check issued on 03/19/15	4110-000		-500,000.00	662,690.26
03/19/15	103	McLin & Burnsed, PA	Settlement proceeds; Per 2/27/15 Consent Order at Doc. No. 176	4110-000		500,000.00	162,690.26
03/23/15	104	Ragsdale Beals Siegler Patterson & Gray	ATTORNEY FEES (interim); Per 3/20/15 Order at Doc. No. 179	3210-000		70,000.00	92,690.26
03/23/15	105	Ragsdale Beals Siegler Patterson & Gray	Expenses for attorney (interim); Per 3/20/15 Order at Doc. No. 179	3220-000		6,443.21	86,247.05
03/23/15	106	Lightfoot Group LLC	Valuation expert fees; Per 3/20/15 Order at Doc. No. 179	3731-420		5,882.50	80,364.55
03/23/15	107	Lightfoot Group LLC	Valuation expert expenses; Per 3/20/15 Order at Doc. No. 179	3732-430		9.20	80,355.35
03/23/15	108	Stonebridge Accounting & Forensics	Accountant for Trustee fees; Per 3/20/15 Order at Doc. No. 179	3410-000		8,077.50	72,277.85
03/23/15	109	Stonebridge Accounting & Forensics	Accountant for Trustee expenses; Per 3/20/15 Order at Doc. No. 179	3420-000		109.97	72,167.88
03/23/15	110	Barbara B. Stalzer, Trustee	TRUSTEE FEES (interim); Per 3/20/15 Order at Doc. No. 179	2100-000		32,982.07	39,185.81
03/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		296.63	38,889.18
04/02/15	{16}	WPB Hospitality, LLC	Installment payment on note per settlement of AP (14-05269) - Per order entered 10-27-14, Doc. No. 152	1221-000	8,606.65		47,495.83
04/10/15	{14}	Turnkey defendants	Acct #5005764666; Payment #2; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		52,495.83
04/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		69.91	52,425.92
05/06/15	{16}	WPB Hospitality LLC	Installment payment on note per settlement of AP (14-05269) - Per order entered 10-27-14, Doc. No. 152	1221-000	8,606.65		61,032.57
05/19/15	{14}	Turnkey Defendants	Acct #5005764666; Payment #3; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		66,032.57
05/29/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		85.80	65,946.77
06/03/15	{16}	WPB Hospitality LLC	Installment payment on note per settlement of AP (14-05269) - Per order entered 10-27-14,	1221-000	8,606.65		74,553.42

Subtotals :

\$35,819.95

\$123,956.79

Form 2

Cash Receipts And Disbursements Record

Case Number: 13-62455

Case Name: CABE & CATO, INC.

Taxpayer ID #: **-***9092

Period Ending: 08/27/18

Trustee: Barbara B. Stalzer, Trustee (300060)

Bank Name: Rabobank, N.A.

Account: *****4666 - Checking Account

Blanket Bond: \$45,975,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Doc. No. 152				
06/17/15	{14}	Turnkey Defendants	Acct #5005764666; Payment #4; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		79,553.42
06/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		115.50	79,437.92
07/06/15	{16}	WPB Hospitality LLC	Installment payment on note per settlement of AP (14-05269) - Per order entered 10-27-14, Doc. No. 152	1221-000	8,606.65		88,044.57
07/23/15	{14}	Turnkey Defendants	Acct #5005764666; Payment #5; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		93,044.57
07/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		131.87	92,912.70
08/11/15	{16}	WPB Hospitality	Installment payment on note per settlement of AP (14-05269) - Per order entered 10-27-14, Doc. No. 152	1221-000	8,606.65		101,519.35
08/13/15	{14}	Turnkey Defendants	Acct #5005764666; Payment #6; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		106,519.35
08/31/15	111	Ragsdale Beals Siegler Patterson & Gray	Attorney Fees (2nd interim); Per 8/28/15 Order at Doc. No. 185	3210-000		4,854.50	101,664.85
08/31/15	112	Ragsdale Beals Siegler Patterson & Gray	Attorney expenses (2nd interim); Per 8/28/15 Order at Doc. No. 185	3220-000		216.53	101,448.32
08/31/15	113	McLin & Burnsed	Attorney's fees shared from Patterson first fee app; Payment approved per 8/28/15 Order at Doc. No. 185	3210-000		16,000.00	85,448.32
08/31/15	114	Ragsdale Beals Siegler Patterson & Gray	Attorney Fees left from Patterson first interim fee app; Fees approved per 3/20/15 Order at Doc. No. 179; Payment approved per 8/28/15 Order at Doc. No. 185	3210-000		23,227.00	62,221.32
08/31/15	115	Barbara B. Stalzer, Trustee	Second interim fee app; Per 8/28/15 Order at Doc. No. 186	2100-000		3,714.90	58,506.42
08/31/15	116	McLin & Burnsed, PA	Andante Development; Per 8/28/15 Order at Doc. No. 186	4110-000		30,000.00	28,506.42
08/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		140.03	28,366.39
09/17/15	{14}	Turnkey Defendants	Acct #5005764666; Payment #7; ACH transfer for settlement payment - per order entered	1241-000	5,000.00		33,366.39

Subtotals :

\$37,213.30

\$78,400.33

Form 2

Cash Receipts And Disbursements Record

Case Number: 13-62455

Case Name: CABE & CATO, INC.

Taxpayer ID #: **-***9092

Period Ending: 08/27/18

Trustee: Barbara B. Stalzer, Trustee (300060)

Bank Name: Rabobank, N.A.

Account: *****4666 - Checking Account

Blanket Bond: \$45,975,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176				
09/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		102.63	33,263.76
10/09/15	{14}	Turnkey Defendants	Acct #5005764666; Payment #8; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		38,263.76
10/09/15	{16}	WPB Hospitality Ventures LLC	Interest on note owed to debtor for \$100,000.00	1221-000	500.00		38,763.76
10/09/15	{16}	WPB Hospitality Ventures LLC	Reversed Deposit 100034 1; Interest on note owed to debtor for \$100,000.00	1221-000	-500.00		38,263.76
10/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		51.91	38,211.85
11/16/15	{14}	Turnkey Defendants	Acct #5005764666; Payment #9; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		43,211.85
11/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		56.72	43,155.13
12/16/15	{14}	Turnkey Defendants	Acct #5005764666; Payment #10; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		48,155.13
12/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		72.35	48,082.78
01/14/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #11; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		53,082.78
01/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		70.50	53,012.28
02/17/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #12; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		58,012.28
03/01/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		76.13	57,936.15
03/15/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #13; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		62,936.15
03/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		95.48	62,840.67
04/18/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #14; ACH transfer for settlement payment - per order	1241-000	5,000.00		67,840.67

Subtotals :

\$35,000.00

\$525.72

Form 2

Cash Receipts And Disbursements Record

Case Number: 13-62455

Case Name: CABE & CATO, INC.

Taxpayer ID #: **-***9092

Period Ending: 08/27/18

Trustee: Barbara B. Stalzer, Trustee (300060)

Bank Name: Rabobank, N.A.

Account: *****4666 - Checking Account

Blanket Bond: \$45,975,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176				
04/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		90.95	67,749.72
05/16/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #15; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		72,749.72
05/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		97.52	72,652.20
06/15/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #24; Acct #5005764666; Payment #16; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		77,652.20
06/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		118.71	77,533.49
07/25/16	117	McLin & Burnsed, PA	interim distribution on claim; Per 7/21/16 Order at Doc. No. 197	4110-000		50,000.00	27,533.49
07/25/16	118	Barbara B. Stalzer, Trustee	Trustee fees on distribution (3rd interim); Per 7/21/16 Order at Doc. No. 197	2100-000		2,500.00	25,033.49
07/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		107.26	24,926.23
08/16/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #16; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		29,926.23
08/16/16	{2}	WHiteboard Labs, LLC	For redemption of Whiteboard labs membership units per order entered 8-1-16 Doc. 202	1123-000	33,043.35		62,969.58
08/18/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #17; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		67,969.58
08/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		83.44	67,886.14
09/16/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #18; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		72,886.14
09/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		100.96	72,785.18
10/19/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #19; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c	1241-000	5,000.00		77,785.18

Subtotals :

\$63,043.35

\$53,098.84

Form 2

Cash Receipts And Disbursements Record

Case Number: 13-62455

Case Name: CABE & CATO, INC.

Taxpayer ID #: **-***9092

Period Ending: 08/27/18

Trustee: Barbara B. Stalzer, Trustee (300060)

Bank Name: Rabobank, N.A.

Account: *****4666 - Checking Account

Blanket Bond: \$45,975,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			and s and order entered 2/27/15 Doc. No. 176				
10/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		103.79	77,681.39
11/17/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #20; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		82,681.39
11/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		122.21	82,559.18
12/05/16	119	Barbara B. Stalzer, Trustee	Trustee fees (4th interim); Per 12/5/16 Order at Doc. No. 210	2100-000		2,676.00	79,883.18
12/05/16	120	McLin & Burnsed, PA	Interim distribution; Per 12/5/16 Order at Doc. No. 210	4110-000		50,000.00	29,883.18
12/05/16	121	Stonebridge Accounting & Forensics	Interim payment to accountant; Per 12/5/16 Order at Doc. No. 210	3410-000		3,420.00	26,463.18
12/05/16	122	Stonebridge Accounting & Forensics	Interim expenses for accountant; Per 12/5/16 Order at Doc. No. 210	3420-000		100.02	26,363.16
12/23/16	{14}	Turnkey Defendants	Acct #5005764666; Payment #21; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		31,363.16
12/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		72.50	31,290.66
01/19/17	{14}	Turnkey Defendants	Acct #5005764666; Payment #22; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		36,290.66
01/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		51.11	36,239.55
02/17/17	{14}	Turnkey Defendants	Acct #5005764666; Payment #23; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		41,239.55
02/28/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		51.76	41,187.79
03/21/17	{14}	Turnkey Defendants	Acct #5005764666; Payment #25; ACH transfer for settlement payment - per order entered 2/27/15 Doc. No. 176; Per motion for c and s and order entered 2/27/15 Doc. No. 176	1241-000	5,000.00		46,187.79
03/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		65.05	46,122.74
04/20/17	{14}	Turnkey Defendants	Acct #5005764666; Payment #26; ACH deposit; Doc. No. 176 order on settlement	1241-000	5,000.00		51,122.74
04/28/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		64.55	51,058.19
05/18/17	{14}	Turnkey Defendants	Acct #5005764666; Payment #27; ACH	1241-000	5,000.00		56,058.19

Subtotals :

\$35,000.00

\$56,726.99

Form 2

Cash Receipts And Disbursements Record

Case Number: 13-62455

Case Name: CABE & CATO, INC.

Taxpayer ID #: **-***9092

Period Ending: 08/27/18

Trustee: Barbara B. Stalzer, Trustee (300060)

Bank Name: Rabobank, N.A.

Account: *****4666 - Checking Account

Blanket Bond: \$45,975,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Deposit-- monthly installment per settlement order eneterd 2-27-15, doc. No. 176				
05/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		84.13	55,974.06
06/16/17	{14}	Turnkey Defendants	Acct #5005764666; Payment #28; ACH transfer per settlement order of 2-27-15 doc. 176	1241-000	5,000.00		60,974.06
06/30/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		84.10	60,889.96
07/19/17	{14}	Turnkey defendants	Acct #5005764666; Payment #29; Ach deposit; settlement order 2-17-15 doc no., 176	1241-000	5,000.00		65,889.96
07/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		87.53	65,802.43
08/17/17	{14}	Turnkey Defendants	Acct #5005764666; Payment #30; Settlement installment of fraudulent conveyance action; order entered 2-27-15 Doc. No. 176	1241-000	5,000.00		70,802.43
08/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		107.71	70,694.72
09/18/17	{14}	Turnkey Defendants	Acct #5005764666; Payment #31; ACH deposit pursuant to order entered 10-27-14 Doc. No. 152	1241-000	5,000.00		75,694.72
09/29/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		101.64	75,593.08
10/17/17	{14}	Turnkey Defendants	Acct #5005764666; Payment #32; Fraudulent conveyance settlement 2-27-15 Doc. No. 176	1241-000	5,000.00		80,593.08
10/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		119.33	80,473.75
11/26/17	{14}	Turnkey ATM Solutions	Acct #5005764666; Payment #33; Per settlement order 2-27-15 Doc. no 176 on AP settlement	1241-000	5,000.00		85,473.75
11/30/17	{17}	Georgia DOR	Refund of 2011 corporate net worth tax, per Bob Albretson after communication with GA DOR	1224-000	349.52		85,823.27
11/30/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		115.98	85,707.29
12/19/17	{14}	Turnkey Defendants	Acct #5005764666; Payment #34; Monthly installment for settlement 2-27-15 doc. no. 176 amount	1241-000	5,000.00		90,707.29
12/29/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		121.00	90,586.29
01/23/18	{14}	Turnkey Defendants	Acct #5005764666; Payment #35; Final payment on settlement of fraudulent conveyance claim 2-27-15 doc. no. 176	1241-000	5,000.00		95,586.29
01/31/18		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		144.76	95,441.53
05/14/18	123	Barbara B. Stalzer, Trustee	Dividend paid 100.00% on \$434.37, Trustee Expenses; Reference:	2200-000		434.37	95,007.16

Subtotals :

\$40,349.52

\$1,400.55

Form 2

Cash Receipts And Disbursements Record

Case Number: 13-62455
Case Name: CABE & CATO, INC.

Trustee: Barbara B. Stalzer, Trustee (300060)
Bank Name: Rabobank, N.A.
Account: *****4666 - Checking Account
Blanket Bond: \$45,975,000.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***9092
Period Ending: 08/27/18

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
05/14/18	124	Stonebridge Accounting & Forensics	Dividend paid 100.00% on \$15,960.00, Accountant for Trustee Fees (Other Firm); Reference:	3410-000		4,462.50	90,544.66
05/14/18	125	Stonebridge Accounting & Forensics	Dividend paid 100.00% on \$307.21, Accountant for Trustee Expenses (Other Firm); Reference:	3420-000		97.22	90,447.44
05/14/18	126	Ragsdale Beals Siegler Patterson & Gray	Dividend paid 100.00% on \$119,593.00, Attorney for Trustee Fees (Other Firm); Reference:	3210-000		5,511.50	84,935.94
05/14/18	127	Ragsdale Beals Siegler Patterson & Gray	Dividend paid 100.00% on \$6,756.67, Attorney for Trustee Expenses (Other Firm); Reference:	3220-000		96.93	84,839.01
05/14/18	128	Barbara B. Stalzer, Trustee	Dividend paid 100.00% on \$49,439.21, Trustee Compensation; Reference:	2100-000		7,566.24	77,272.77
05/14/18	129	Clerk US Bankruptcy Court	Dividend paid 100.00% on \$700.00, Clerk of the Court Costs (includes adversary and other filing fees); Reference:	2700-000		700.00	76,572.77
05/14/18	130	McLin & Burnsed, PA	Dividend paid 62.78% on \$1,125,466.59; Claim# 1; Filed: \$1,125,466.59; Reference:	4110-000		76,572.77	0.00

ACCOUNT TOTALS	923,784.12	923,784.12	\$0.00
Less: Bank Transfers	0.00	0.00	
Subtotal	923,784.12	923,784.12	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$923,784.12	\$923,784.12	

TOTAL - ALL ACCOUNTS	Net Receipts	Net Disbursements	Account Balances
Checking # *****4666	923,784.12	923,784.12	0.00
	\$923,784.12	\$923,784.12	\$0.00